Notice of Intention to Exercise the Warrants to Purchase Ordinary Shares of Itthirit Nice Corporation Public Company Limited, No. 1 (ITTHI-W1) (1st exercise on 29 October 2026)

Subscription No. .....

Date of submission .....

To: The Board of Directors, Itthirit Nice Corporation Public Company Limited

The holder of the warrants to purchase ordinary shares of Itthirit Nice Corporation Public Company Limited (the "Warrant Holder")
Please complete the fields below in block letters, fully and clearly.

I am [ ] Mr. [ ] Mrs. [ ] Miss [ ] Juristic person [ ] Other (specify) ..... Name .....

Type of Warrant Holder [ ] Natural person [ ] Juristic person ID card no. / Passport no. / Alien certificate no. / Juristic person reg. no. [ ]-[ ][ ][ ][ ]-[ ][ ][ ][ ][ ]-[ ][ ]-[ ]

Nationality / place of registration [ ] Thai / Thailand [ ] Foreign / country (specify) ..... Taxpayer ID no. ..... Withholding tax [ ] None [ ] Withheld

Contactable address (P.O. boxes not accepted) / Location .....

..... Postal code ..... Contact tel. .....

Address per house registration [ ] Same as contactable address [ ] Other (specify) .....

..... Postal code ..... Contact tel. .....

Occupation [ ] Government official / state enterprise employee [ ] Private company employee [ ] Self-employed / freelance [ ] Other (specify) .....

I wish to exercise the warrants to purchase ordinary shares of Itthirit Nice Corporation Public Company Limited No. 1, in the amount of ..... units of warrants **At the exercise ratio of 1 warrant unit to 1 ordinary share**, with details as follows:

If held as a warrant certificate	If held as a replacement warrant certificate		
Warrant certificate no.	**Document no.**	**Date**	**Member no.**

Number of warrant units to be exercised (units)	Number of ordinary shares (shares) (fractions of a share are disregarded)	Exercise price (baht per share)	Total amount (baht) / amount in words
		0.50	

If I am allocated the Company's ordinary shares as indicated above, I agree to proceed as follows (Warrant Holder: please choose ONE method only and mark X in the box of your choice):

If you have a securities trading account:

[ ] Deposit the share certificates for the allocated ordinary shares in the name of "Thailand Securities Depository Company Limited for Depositors", and have the Depositor Member (securities company) no. ..... deposit the securities with Thailand Securities Depository Company Limited for credit to securities trading account no. ..... in the name of ....., which I hold with that securities company. *(The Warrant Holder's name must match the securities trading account name; otherwise, the share certificates will be issued in the Warrant Holder's name and sent by registered mail to the address stated above.)*

If you do not have a securities trading account:

[ ] Issue the share certificates for the allocated ordinary shares in the name of "Thailand Securities Depository Company Limited" and deposit them with Thailand Securities Depository Company Limited into the securities issuer's account, member no. 600, for me. *(Cancellation of the exercise requires written consent from the Company or its exercise-notice agent (if any), and I have already completed the form required under FATCA.)*

[ ] Issue the share certificates for the allocated ordinary shares in my name and send them to me by registered mail to the address stated above. I may receive the share certificates after the Stock Exchange of Thailand has accepted the shares as listed securities and permitted them to be traded on the Stock Exchange of Thailand.

Together with this notice, I submit the payment for the subscription of the above newly issued ordinary shares by:

[ ] Transfer into the account **ITTHIRIT NICE CORPORATION PUBLIC CO.,LTD. FOR SHARE SUBSCRIPTION, please deposit into Kasikorn Bank, Sanam BinNam Branch, Account Number 151-8-34683-7 only. Account Type: Savings Account only"**, with the original proof of transfer attached on the exercise date, together with my name, surname and contactable telephone number.

[ ] Cashier's cheque [ ] Personal cheque [ ] Draft Cheque no. Date ..... Bank ..... Branch .....

Payable to **"ITTHIRIT NICE CORPORATION PUBLIC CO.,LTD. FOR SHARE SUBSCRIPTION"**, with name, surname and contactable telephone number written on the back. *(If payment is made by personal cheque, cashier's cheque or draft, it must be clearable in Bangkok before 11:00 within 2 business days before each exercise date.)*

For those wishing to deposit securities into the securities issuer's account, member no. 600 (Issuer Account): please provide the additional information below for Foreign Account Tax Compliance (FATCA) purposes

[ ] Natural person: permanent address no. ..... Moo ..... Soi/Lane ..... Road ..... Sub-district .....

District ..... Province ..... Country ..... Postal code ..... Place of birth (prov./country) .....

Second nationality (if any) .....

[ ] Juristic person: country of incorporation ..... FATCA status of the juristic person (please answer the attached questionnaire) .....

– If the FATCA status is passive NFFE, please specify the % held by US shareholders .....

– If the FATCA status is PFFI or RDCFFI, please specify the GIIN .....

I wish to deposit the securities into the securities issuer's account. I certify that the statements above are true. If depositing the securities into the securities issuer's account causes any damage whatsoever to Thailand Securities Depository Company Limited, I shall be liable for and fully compensate Thailand Securities Depository Company Limited for such damage. In addition, I acknowledge that Thailand Securities Depository Company Limited may disclose the information appearing in this document to the Revenue Department or other authorities empowered by law, including agencies that have an agreement with Thailand Securities Depository Company Limited to request such information.

I certify and agree that I will exercise the right to purchase ordinary shares and will not cancel the above subscription. However, if I fail to submit the warrant certificates or replacement warrant certificates in the number stated above, or fail to complete the details in this Notice of Intention to Exercise, or fail to affix stamp duty (if any), or fail to pay the full amount for the exercise, or fail to deliver a copy of the pay-in slip evidencing payment of the full amount to the Company and/or the Company's exercise-notice agent (if any) within the notice period of each exercise, or if the cheque/draft issued is dishonored, I consent to the Company proceeding in accordance with the methods and conditions specified in the Terms and Conditions of ITTHI-W1.

I agree and consent to any financial institution (including securities companies and/or any other juristic person) with which I conduct financial transactions disclosing information relating to my identification and/or verification, including information about my beneficial owner(s), to the underwriter and guarantor of distribution, in order to comply with the relevant anti-money laundering laws.

Signed ..... Subscriber
(.....)

Evidence of receipt of the Notice of Intention to Exercise ITTHI-W1 (Warrant Holder: please complete this section in block letters, fully and clearly)

Notice of Intention to Exercise no. ..... Date .....

The Company ..... has received money from (name as stated in the Notice of Intention to Exercise) ....

for the subscription of ordinary shares of the Company

in the amount of ..... shares at the price of **0.50** baht per share, totaling ..... baht (..... baht)

Paid by [ ] Transfer [ ] Cashier's cheque [ ] Personal cheque [ ] Draft

No. ..... Date ..... Bank ..... Branch .....

If the Warrant Holder is allocated the above ordinary shares, I agree that the Company shall deliver the shares as follows:

[ ] Deposit the share certificates in the name of "Thailand Securities Depository Company Limited for Depositors", Depositor Member no. Securities trading account no. .....

[ ] Deposit the share certificates in the name of "Thailand Securities Depository Company Limited" into the securities issuer's account, member no. 600, for me

[ ] Issue the share certificates in the name of the Warrant Holder

Signed ..... Authorized officer receiving the notice

Unofficial English translation of the Thai-language form; the Thai original prevails. B.E. 2569 = 2026. Company and bank names are rendered from the Thai text.

BROKER			
Depositor no.	**Company name**	**Depositor no.**	**Company name**
002	Tisco Securities Co., Ltd.	**032**	DAOL Securities (Thailand) PCL
003	Pi Securities PCL	**034**	Phillip Securities (Thailand) PCL
004	DBS Vickers Securities (Thailand) Co., Ltd.	**038**	Beyond Securities PCL
005	Land and Houses Securities PCL	**048**	Aira Securities PCL
006	Kiatnakin Phatra Securities PCL	**050**	ASL Securities Co., Ltd.
007	CGS-CIMB Securities (Thailand) Co., Ltd.	**051**	SBI Thai Online Securities Co., Ltd.
008	Asia Plus Securities Co., Ltd.	**052**	GMO-Z com Securities (Thailand) PCL
010	Merrill Lynch Securities (Thailand) Co., Ltd.	**200**	Maybank Securities (Thailand) PCL
011	Kasikorn Securities PCL	**211**	UBS Securities (Thailand) Co., Ltd.
013	KGI Securities (Thailand) PCL	**213**	Asia Wealth Securities Co., Ltd.
014	Nomura Pattanasin Securities PCL	**221**	Merchant Partners Securities PCL
015	Kingsford Securities PCL	**224**	Bualuang Securities PCL
016	Thanachart Securities PCL	**225**	CLSA Securities (Thailand) Co., Ltd.
019	Yuanta Securities (Thailand) Co., Ltd.	**229**	J.P. Morgan Securities (Thailand) Co., Ltd.
022	Trinity Securities Co., Ltd.	**230**	Globlex Securities Co., Ltd.
023	Innovest X Securities Co., Ltd.	**242**	Citicorp Securities (Thailand) Co., Ltd.
026	UOB Kay Hian Securities (Thailand) PCL	**244**	Macquarie Securities (Thailand) Co., Ltd.
027	RHB Securities (Thailand) PCL	**247**	Credit Suisse Securities (Thailand) Co., Ltd.
029	Krungsri Securities PCL	**248**	Krungthai XSpring Securities Co., Ltd.
030	I V Global Securities PCL	**924**	Finansia Syrus Securities PCL

CUSTODIAN			
Depositor no.	**Company name**	**Depositor no.**	**Company name**
236	Tisco Bank PCL	**329**	TMBThanachart Bank PCL
245	TMBThanachart Bank PCL	**330**	The Hongkong and Shanghai Banking Corporation Limited (for debt instruments)
301	Citibank, N.A. (Custody Services)	**334**	Securities Company for Securities Business PCL (Custodian)
302	Siam Commercial Bank PCL	**336**	Kiatnakin Phatra Bank PCL
303	Bangkok Bank PCL – asset custodian	**337**	TMBThanachart Bank PCL
304	The Hongkong and Shanghai Banking Corporation Limited	**339**	Tisco Bank PCL (for asset custody)
305	Krung Thai Bank PCL	**340**	JPMorgan Chase Bank (for debt instruments)
308	Kasikornbank PCL	**343**	CIMB Thai Bank PCL
312	Standard Chartered Bank (Thai) PCL	**350**	Siam Wealth Securities Co., Ltd.
316	ICBC (Thai) PCL	**351**	Wealth Magic Securities Co., Ltd.
320	Deutsche Bank AG, Bangkok Branch – for asset custody	**425**	Krung Thai Bank PCL (for customers)
328	Bank of Ayudhya PCL		